

Sale process exposure related to Fortenova Group

Energia naturalis d.o.o. (the "Seller", "ENNA") is pleased to invite you to submit a binding offer (the "Binding Offer") for the purchase of our exposure related to the Fortenova Group, which consists to the following:

- Super Senior Loan of HRK 74,4mn (ca. EUR 10mn)
 - o repayment terms – 2 year grace period + 8 years' repayment;
 - o interest rate 3%;
 - o quarterly repayment;
 - o the loan was transferred from Konzum to Konzum plus ltd. according to the Settlement under Extraordinary Administration and has a super senior loan status;
 - o collaterals: assignment of receivables from POS transactions

- Detailed information about Super senior loan you can find in Settlement under Extraordinary Administration in columns N and P of Schedule 4 of the Settlement, in line with table number 4,777, and regulated in more detail by Article 23.2.1 of the Settlement

You are hereby kindly invited to submit your binding offer until 09.10.2020 Year, on the email damir.spudic@enna.hr or with the post on the addressee Croatia, 10000 Zagreb, Strojarska 20, flor 21.

ENNA expressly reserves the right, at its sole and absolute discretion, without giving any reason therefore, at any time and in any respect, to amend or terminate this process, to terminate discussions, to reject any offers and to enter into discussions with any party or parties with respect to the Transaction and without any liability therefore, irrespective of whether any Binding Offer is submitted, or, once submitted, is rejected by the Seller.